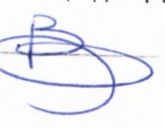


ORDER BY THE BOARD OF TRUSTEES OF GREENVILLE INDEPENDENT SCHOOL DISTRICT CALLING A BOND ELECTION TO BE HELD WITHIN SAID DISTRICT; MAKING PROVISIONS FOR THE CONDUCT AND THE GIVING OF NOTICE OF THE ELECTION; AND CONTAINING OTHER PROVISIONS RELATING THERETO



WHEREAS, the Board of Trustees (the "Board") of the Greenville Independent School District (the "District") finds and determines that it is necessary and advisable to call and hold an election for and within the District on the proposition hereinafter set forth; and

WHEREAS, the Board finds, determines and declares that the meeting at which this Order is considered is open to the public, and that the public notice of the time, place and purpose of the meeting was given, as required by Chapter 551, Texas Government Code, as amended.

NOW THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF GREENVILLE INDEPENDENT SCHOOL DISTRICT:

Section 1. Findings. The statements contained in the preamble of this Order are true and correct and are hereby adopted as findings of fact and as a part of the operative provisions hereof.

Section 2. Election Ordered; Date; Propositions. A bond election (the "Election") shall be held for and within the District on Saturday, May 7, 2022 ("Election Day"), a uniform election date established by Section 41.001(a), Texas Election Code, as amended (the "Code"), as required by Texas law. At the Election the following proposition (the "Proposition") shall be submitted to the qualified voters of the District in accordance with law:

GREENVILLE ISD – PROPOSITION A

Shall the Board of Trustees (the "Board") of Greenville Independent School District (the "District") be authorized to issue and sell at any price or prices the bonds of the District in the amount of \$169,400,000 for the construction, acquisition, renovation and equipment of school buildings in the District, and for the purchase of the necessary sites for school buildings, which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the constitution and laws of the State of Texas including the Texas Education Code?

Section 3. Official Ballot.

(a) Voting at the Election, and early voting therefor, shall be by the use of the lawfully approved Hunt County, Texas (“Hunt County” or the “County”) voting systems and ballots.

(b) The preparation of the necessary equipment and the official ballots for the Election shall conform to the requirements of the Code so as to permit the electors to vote “FOR” or “AGAINST” the Proposition which shall be set forth on the ballots substantially in the following form:

GREENVILLE ISD – PROPOSITION A

- | | | | |
|--------------------------|---------|---|--|
| <input type="checkbox"/> | FOR |) | “THE ISSUANCE OF \$169,400,000 OF BONDS FOR THE CONSTRUCTION, ACQUISITION, RENOVATION AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, AND FOR THE PURCHASE OF THE NECESSARY SITES FOR SCHOOL BUILDINGS, AND THE LEVYING OF A TAX SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED IN CONNECTION WITH THE BONDS. THIS IS A PROPERTY TAX INCREASE.” |
| <input type="checkbox"/> | AGAINST |) | |

Section 4. Multilingual Election Materials. All notices, instructions, and ballots pertaining to the Election shall be furnished to voters in English and Spanish in compliance with the Federal Voting Rights Act of 1965, as amended (the “Voting Rights Act”), and the Code, including particularly Chapter 272 of the Code pertaining to bilingual requirements.

Section 5. Persons Qualified to Vote. All resident, qualified electors of the District shall be eligible to vote at the Election.

Section 6. Election Precincts, Voting Locations and Voting Hours on Election Day. The election precincts for the Election shall consist of the territory within the boundaries of the District situated within one or more County election precincts located wholly or partially within the District. The precinct numbers for the District’s election precincts shall be the same as those assigned by the County to the County election precincts. The polling places for the Election are hereby designated to be those locations identified by the Elections Administrator (as defined herein). Such locations are listed on Exhibit A attached hereto, which is incorporated herein by reference and made a part hereof for all purposes; provided, however, such locations may be changed if so directed by the Elections Administrator without further action of the District. Hunt County or its Elections Administrator are hereby authorized and directed to make such changes in polling locations as may be necessary for the proper conduct of the Election, without further action by the District, and the President of the Board or his/her designee is hereby authorized to update Exhibit A to reflect the locations designated by Hunt County or its Elections Administrator, which

locations are hereby approved. Each polling place shall be open from 7:00 A.M. to 7:00 P.M. on Election Day.

Section 7. Elections Administrator; Early Voting Clerk; Early Voting Locations, Dates and Times. (a) Jeannie Ash, the Hunt County Elections Administrator (the "Elections Administrator") is hereby appointed as the Early Voting Clerk for purposes of this Election (the "Early Voting Clerk") and appointed Elections Administrator for the District and agent for the custodian of voted ballots in the jurisdiction.

(b) The address for the Early Voting Clerk of Hunt County is 2217A Washington Street, Greenville, Texas 75401, and the Early Voting Clerk may be reached at the following: (i) Telephone: (903) 454-5467, (ii) Email: jash@huntcounty.net, and (iii) Website: <https://www.huntcounty.net/page/hunt.election>.

(c) Applications for early voting by mail shall be submitted to the Elections Administrator by regular mail to Jeannie Ash, Hunt County Elections Administrator, 2217A Washington Street, Greenville, Texas 75401, or by common or contract carrier to Jeannie Ash, Hunt County Elections Administrator, 2217A Washington Street, Greenville, Texas 75401.

(d) The main early voting polling place for Hunt County is hereby designated to be Hunt County Election Administration Office, 2217A Washington Street, Greenville, Texas 75401.

(e) Early voting by personal appearance for all election precincts shall be held at the locations, at the times and on the days set forth in Exhibit B, attached hereto and incorporated herein, or at such other locations, times, and days as hereafter may be designated by the County or Elections Administrator as provided in the Election Agreement without further action by the District. The President of the Board or her designee is hereby authorized to update Exhibit B to reflect the locations designated by the County or the Elections Administrator, and such locations are hereby approved.

(f) The Elections Administrator and/or Early Voting Clerk are hereby authorized to appoint the members of the early voting ballot board and the presiding judges and alternate judges for each polling location in accordance with the requirements of the Code. Each of the presiding judges shall be authorized to approve the necessary election clerks to assist in conducting the Elections.

(g) Voting times may be changed if so directed by the Elections Administrator without further action of the District. The Elections Administrator is hereby authorized and directed to make such changes in voting hours as may be necessary for the proper conduct of the Election.

Section 8. Joint Election. The District has determined that it is in the best interest of the District to participate in a joint election with other governmental entities in the County holding elections on Election Day and contract with the Elections Administrator for election services (the "Election Agreement").

Section 9. Appointment of Election Officers. The election judges, alternate judges, clerks, members of the early voting ballot board, the central counting station officials, and other personnel necessary for conducting the Election shall be appointed, election judges and alternate

judges may be changed, and the central counting station shall be established and staffed all as provided in the Election Agreement and such actions are hereby approved. Further, the Board hereby authorizes the President of the Board to appoint any such other officials not designated herein or appointed pursuant to the Election Agreement as are necessary and appropriate to conduct the Election in accordance with the Code.

Section 10. Notice of Election. Notice of the Election shall be given by: (i) publishing a substantial copy of this Order, in English and Spanish, one time not earlier than the thirtieth (30th) day nor later than the tenth (10th) day prior to the date set for the Election, in a newspaper published in the District (or that otherwise complies with applicable law), (ii) posting a copy of this Order and the Voter Information Document (as hereinafter defined), in English and Spanish, on the bulletin board used for posting notices of meetings of the Board and in at least three (3) other public places within the boundaries of the District, not later than the twenty-first (21st) day prior to the date set for the Election, and (iii) posting a copy of this Order and the Voter Information Document, in English and Spanish on the District's website, prominently and together with the notice of the Election, the contents of the Proposition and any sample ballot prepared for the election, not later than the twenty-first (21st) day prior to the date set for the Election through Election Day. Additionally, on Election Day and during early voting by personal appearance, this Order and the Voter Information Document shall be posted in a prominent location at each polling place. Notice of the Election shall also be provided to the County Clerk and voter registrar of Hunt County not later than the sixtieth (60th) day before the Election Day; which notice the County is hereby authorized and directed to post to its website not later than the twenty-first (21st) day prior to Election Day. Notice of the Election shall be posted to the District's internet website not later than the twenty-first (21st) day before the election, in compliance with Section 4.009, Texas Election Code, as amended. The website for the District can be found at www.greenvilleisd.com.

Section 11. Conduct of Election. The Election shall be held in accordance with the Code, except as modified by the Texas Education Code, the Texas Government Code, and the Voting Rights Act, including particularly Chapter 272 of the Code pertaining to bilingual requirements.

Section 12. Information Required by Section 3.009 of the Election Code.

(a) District's Outstanding Debt. As of the date of this Order, the District's aggregate principal amount of outstanding unlimited tax-supported debt was \$69,675,000 and the aggregate amount of outstanding interest on such unlimited tax-supported debt was \$22,506,349.12. As of the date of this Order, the District's total ad valorem tax rate is \$1.1205 per \$100 of assessed valuation, which is made up of a maintenance and operations tax rate of \$0.8820 per \$100 of assessed valuation and a debt service tax rate of \$0.2385 per \$100 of assessed valuation of taxable property in the District.

(b) As of the date of this Order, the District's aggregate principal amount of outstanding maintenance and operations tax-supported debt was \$815,000 and the aggregate outstanding interest on such maintenance and operations tax-supported debt was \$99,099.00 prior to the Federal Direct Pay Subsidy (the "Subsidy"), and approximately \$5,650.00 after the Subsidy.

(c) Issuance of New Debt. The District intends to issue the bonds authorized by the Proposition over a period of years in a manner and in accordance with a schedule to be determined by the Board based upon a number of factors, including, but not limited to, the then current needs of the District, demographic changes, prevailing market conditions, assessed valuations of property in the District, the use of variable rate debt and management of the District's short-term and long-term interest rate exposure. Market conditions, demographics and assessed valuations of property vary based upon a number of factors beyond the District's control, and the use of variable rate debt involves periodic adjustments in interest rates that vary based on market conditions and contractual obligations. Therefore, the District cannot and does not guarantee a particular interest rate or tax rate associated with the bonds authorized by the Proposition. As such, the information contained in this paragraph is provided solely for illustrative purposes and does not establish any limitations or restrictions or create a contract with the voters. The District estimates that, based on the District's current taxable assessed valuation, current market conditions as of the date of this Order, and estimated future growth in the District's taxable assessed valuation, if the Proposition was approved and all of the bonds authorized by the Proposition were issued in accordance with the District's current projected plan of finance, the maximum interest rate on the bonds is not expected to exceed 3.50%.

(d) Additional Information Required by Section 3.009 of the Code. The additional information required by Section 3.009 of the Code is located in Sections 2 and 3 of this Order.

Section 13. Voter Information Documents. The President of the Board, the Superintendent of the District, or their designee, acting on behalf of the Board, in consultation with the District's general counsel, bond counsel, and financial advisor, is hereby authorized and directed to provide with respect to the Proposition a voter information document, in the form prescribed by Section 1251.052(b), Texas Government Code (collectively, the "Voter Information Document").

The President of the Board, the Superintendent of the District, or their designee, acting on behalf of the Board, is further authorized and directed to post or provide for the posting of the Voter Information Document in the manner provided under Section 10 of this Order, and additionally on the District's website in an easily accessible manner beginning not later than the twenty-first (21st) day before the date set for the Election and ending on the day after Election Day.

Section 14. Findings and Determinations. The Board finds and determines that the facilities and equipment to be acquired, constructed, renovated or equipped pursuant to Proposition A are predominately for required classroom instruction and essential administrative operations for faculty and staff, equipment used for school security purposes, and/or technology infrastructure integral to the construction of a facility.

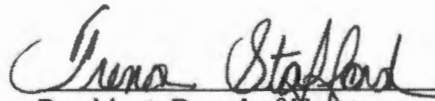
Section 15. Necessary Actions. The President of the Board or the Superintendent or his designee, acting on behalf of the Board, in consultation with the District's attorney and bond counsel is hereby authorized and directed to take any and all actions necessary to comply with the provisions of the Code and the Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein, including making changes or additions to polling places or procedures to the extent required or desirable as determined by the Elections Administrator.

Section 16. Severability. If any provision, section, subsection, sentence, clause or phrase of this Order, or the application of same to any person or set of circumstances is for any reason held to be unconstitutional, void, invalid, or unenforceable, neither the remaining portions of this Order nor their application to other persons or sets of circumstances shall be affected thereby, it being the intent of the Board in adopting this Order that no portion hereof or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidness, invalidity or unenforceability of any other portion hereof, and all provisions of this Order are declared to be severable for that purpose.

Section 17. Effective Date. This Order shall take effect immediately upon its approval.

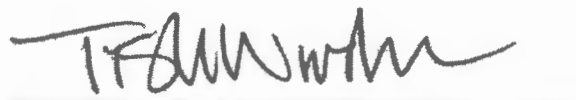
[Signature Page Follows]

PASSED AND APPROVED the 15th day of February, 2022.



President, Board of Trustees
Greenville Independent School
District

ATTEST:



Secretary, Board of Trustees
Greenville Independent School
District



EXHIBIT A

ELECTION DAY POLLING LOCATIONS*

ELECTION DAY SCHEDULE

Saturday, May 7, 2022 – Polls are open from 7:00 a.m. to 7:00 p.m.

PCTS	POLLING PLACE	ROOM
104 & 105	Salem-Kinser United Methodist Church 1315 Rees Greenville	Family Life Center
106 & 107	Crestview Christian Church 5605 Wesley St Greenville	Adult Classroom
108	Park Street Baptist 2205 Park St Greenville	Gym
110	Floyd Baptist Church 4311 Hwy 380 Greenville	Fellowship Hall
111	Westview UMC 6407 Sayle, Greenville	Fellowship Hall
212	Covenant Fellowship Church 6600 W. FM 1570 Greenville	
213	Harvest Bible Church 4915 TX-34 S Greenville	Gym
215A	Paradise Baptist Church	Fellowship Hall

PCTS	POLLING PLACE	ROOM
	3688 CR 2170 Caddo Mills	
215B	First Baptist Church 2503 First St Caddo Mills	Fellowship Hall
318	Lone Oak Civic Ctr 111 Town Square Lone Oak	Meeting Room
323	Cash Fire Department 4745 Hwy 34 S Greenville	Meeting Room
324 & 325	Fletcher Warren Civic Ctr 5501 Hwy 69 S Greenville	Ballroom
430 431 & 433	Reecy Davis Rec. Center 4320 Lee Greenville	Gym
432	Wolfe City Middle School 506 W Hanna Wolfe City	Gym
434	Campbell Community Center 111 W Main St Campbell	Meeting Room

* Subject to change. To verify, please go to the Hunt County Elections Administrator website, <https://www.huntcounty.net/page/hunt.election>.

EXHIBIT B

Hunt County Early Voting Schedule – May 7, 2022 General Election*

Monday, April 25th – Friday, April 29th from 8:00 am – 5:00 pm *and*

Monday, May 2nd – Tuesday, May 3rd from 7:00 am – 7:00 pm

*****Hunt County Election Administration Office
2217A Washington St.
Greenville, TX 75401***

*Subject to change. To verify, please go to the Hunt County Elections Administrator website,
<https://www.huntcounty.net/page/hunt.election>.

** Main Polling Location.

Request for Early Voting by Mail:

Jeannie Ash, Elections Administrator
2217A Washington
Greenville, TX 75401
(903) 454-7905